

NYLI Seamless Catalog Shopping Cart Setup

If your library is not already using the standard shopping cart, additional options that must be set include:

1. Disable item and title holds (General Setup | OPAC Settings | Complete Display Setup | disable Enable Item Holds, disable Enable Title Holds).
2. Enable the any item request option (General Setup | OPAC Settings | Complete Display Setup | Checkout/Item Request = Allow Request Any Item).
3. Enable display of the cart on title lists by enabling the request any item on title list option (General Setup | OPAC Settings | Complete Record Display | Enable "Title Hold"/"Request Any Item" from the Title List).

The screenshot shows the 'Complete Display Setup' configuration page. Red arrows highlight the following settings:

- Enable Item Holds
- Enable Title Holds
- Enable "Title Hold"/"Request Any Item" from the Title List
- Check Out/Item Request: Allow Request Any Item

Other visible settings include:

- Show First Copy Info
- Show Expanded Copy Information
- Allow User To Set Hold Cancel Date
- Display Acquisition Cost
- Summarize Item Checked Out Statuses as - Checked Out
- Enable Delivery Method
- Show Damaged Note
- Show patron and item location in Request Item e-mail
- Treat Item Hold as Title Hold
- Repeat Title Detail Labels
- Copy Status:** Do Not Show Copy Status
- Bib/Copy Display Format:** Expanded Bibliographic Info
- Default Item Status:** Any Status
- Enable Copy/Item Filter:** If more than one page
- Enable Title Holds
- Display Copy Item Info
- Place Holds on Items With Available Status
- Display Received Date
- Display Item Status
- Enable Item Request Additional Information
- Access URL Links
- Enable Google Book Covers for matching ISBNs
- Enable WorldCat® Search
- Combine Serial Copy/Call Number Information
- Check Out/Item Request:** Allow Request Any Item
- Title Detail Print Default:** Prompt
- Check Out Patron Info:** None
- Default URL Protocol:** http://

Settings to setup the Shopping cart.

This is the shopping cart that appears below the record on the OPAC Title List. The ILL Shopping Cart is enabled in OPAC Setup (General Setup | OPAC Preferences | Shopping Cart | Show ILL Cart). This is also where the client matter number in the ILL request form is activated.

Shopping Cart

Shopping Cart:

Show ILL Cart 

Client Matter Required

When items requested through Cloud Search are requested from both host library (i.e. law firm library) and remote library (i.e. NYLI), the host library now receives multiple notifications - one notification is emailed for items requested from the host library and a separate notification is sent to the library for items requested from each remote library. Remote lending libraries receive notification for items requested from their collection.

The email address for library notification of requests for the local library is enabled in OPAC Setup (General Setup | OPAC Preferences | Email Setup). The sending of patron confirmations for the local library is also enabled in OPAC Setup (General Setup | OPAC Preferences | Email Setup).

Email Setup

Send email from address:  Hold/Item/Routing/RSS/Renewal request email from address:

Custom subject line:  Hold/Item/Routing/RSS/Renewal/Self Registration request email to address:


For remote lending libraries (i.e. NYLI), the request notification is sent to the library email address entered in the remote libraries Setup (General Setup | Setup | Library Information | Email).

Library Information

General Information

Library Name:

Library Identifier:

Email:  **C.C. Email:**